



Historic Rosebud Mine area



MOHAVE GOLD-SILVER PROJECT

Located approximately 51 kilometres northeast of Kingman, Arizona, the Mohave Project is centred on the historic Rosebud Mine and the Southwick gold-silver vein system in the Music Mountain Mining District.

Following the staking of 121 additional lode claims in April 2026, Kingman's land position totals 192 lode claims covering 1,216 hectares (3,006 acres).

The Rosebud mine includes ~2,500 ft of historic underground workings. The project is adjacent to the historic Music Mountain Mine, where 4,000+ ft of historic workings have been reported but not independently verified.

PROJECT AT A GLANCE

192 **1,216** **~400 ft**

lode claims

hectares

historic shaft

Historic Rosebud Mine

Low-sulfidation epithermal Au-Ag vein system
Exploration stage

HIGH-GRADE MINERALIZATION

Modern underground sampling and drilling have confirmed locally high-grade gold-silver mineralization in and around the historic Rosebud workings.

688 g/t Au + 468 g/t Ag

over 0.18 m

Underground sample

252 g/t Au + 341 g/t Ag

over 0.46 m

Underground sample

9.06 g/t Au + 68.9 g/t Ag

over 2.13 m

MH-03 drill interval

Phase I returned locally high-grade, narrow vein intersections.

MH-03 approximate reported true width: 0.79 m. Underground samples are selective and do not establish representative grade, tonnage or economic continuity.

MODERN EXPLORATION

- Phase I Core Drilling returned locally high-grade, narrow vein intersections.
- Phase II Core Drilling provided additional evidence of mineralization southeast of the historic workings.
- Magnetics, 3D MVI and Phase III Core Drilling expanded the structural model and informed the next phase of targeting.

PRELIMINARY METALLURGY

82.3%

Gravity Recoverable Gold

93.5%

Preliminary combined gold recovery
Gravity + flotation

379.97 g/t Au

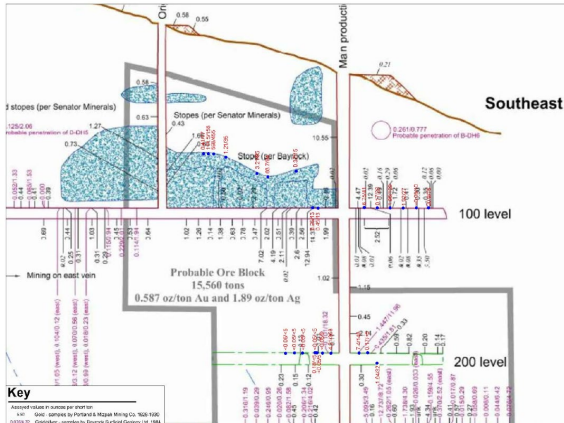
Gravity concentrate grade

The high proportion of gravity-recoverable gold indicates that physical separation could play a significant role in a future processing flowsheet, potentially reducing reliance on chemical processing and its associated environmental impacts.

Results are from preliminary laboratory-scale testing of selected material submitted to Sepro. GRG and the reported 93.5% combined recovery should not be interpreted as commercial plant recovery or as representative of the Rosebud Property as a whole.

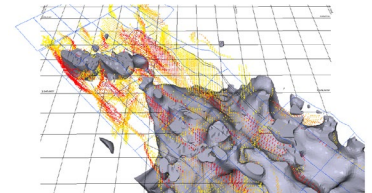


GEOLOGICAL MODEL



Historic Rosebud workings and sample locations

Phase III tested shallow extensions southeast of the historic Rosebud workings. The program intersected vein-related alteration, structural zones and mineralization across the target area, including in the southeasternmost holes MH-15 and MH-16. While the grades and continuity encountered at those depths did not establish an economic zone, the work expanded the geological picture and helped define the next phase of targeting.



3D Magnetic Vector Inversion model



NEXT STEPS

Exploration / targeting

IP survey + existing magnetic and 3D structural data to refine drill targeting. 16 directional core holes **FULLY** permitted from eight drill pads, two holes per pad, max. with proposed depth ~250 ft (77 m).

Metallurgy / technical

Further flotation optimization, cleaner flotation, mineralogical investigation and potential leach testing of flotation tailings.

Potential deeper follow-up drilling: 600–800 ft range along the MH-14/MH-15 trend.

CORPORATE SNAPSHOT | SEPTEMBER 2026

Shares Outstanding	Warrants	Options
43,687,521	21,899,410	2,662,000
Cash	Share Price	Market Cap
101,674	\$.06	2.5M

As of June 30, 2026



Kingman, Arizona